

MADHAV INFRA PROJECTS LIMITED

Registered Office:  
24, Laxmi Chambers,  
Navjivan Presh Road,  
Near Old Gujarat High Court,  
AHMEDABAD.

Corporate Office  
Madhav House,  
Nr, Panchratna Building,  
Subhanpura,  
Vadodara-390 023.  
Gujarat – India.  
Phone: +91-7600031747  
info@madhavcorp.com  
[www.madhavcorp.com](http://www.madhavcorp.com)



CIN: L45200GJ1992PLC018392

Date: January 17, 2016

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

Dear Sir,

**Sub: Submission of Report on Reconciliation of Share Capital Audit under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended on December 31, 2016**

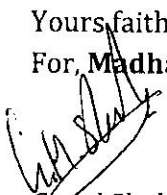
**Ref: Madhav Infra Projects Limited (BSE Security Id: MADHAVIPL Scrip Code: 539894)**


In reference to captioned subject and pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 2015, we hereby attached the Report on Reconciliation of Share Capital Audit for the quarter ended on December 31, 2016.

Kindly take the same on your record and oblige us.

Thanking You,

Yours faithfully,  
For, Madhav Infra Projects Limited

  
Gopal Shah  
Company Secretary



Encl: As above



**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED ON DECEMBER 31, 2016**

01	For the quarter ended	31 <sup>ST</sup> DECEMBER, 2016
02	ISIN	INE631R01018
03	Face Value	Equity Shares of Rs. 10 each
04	Name of the company	<b>Madhav Infra Projects Limited</b>
05	Registered office Address	24, Laxmi Chambers, Navjivan Press Road, Nr. Old Gujarat High Court, Ahmedabad – 380 009
06	Correspondence Address	Madhav House, Plot No. 4, Nr. Panchratna Building, Subhanpura, Vadodara – 390 023
07	Telephone & fax Nos.	0265- 2290722
08	E-mail Address	info@madhavcorp.com
09	Name of the Stock Exchanges Company's securities are listed	BSE Limited (BSE) Ahmedabad Stock Exchange Ltd (ASE)

		No. of Shares	% of total Issued Capital
10	Issued Capital	6405724	100.00
11	Listed Capital (exchange wise) - BSE	6405724	100.00
	ASE	6405724	100.00
	(as per Company records)		
12	Held in Dematerialized Form in CDSL	4444093	69.38
13	Held in Dematerialized Form in NSDL	3100	0.05
14	Physical	1958531	30.57
15	<b>Total No. of Shares (12+13+14)</b>	6405724	<b>100.00</b>

16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	NIL
17	Certifying the details of change in Share Capital during the Quarter under consideration as per the table below.	-

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exchange (Specify Name)	Whether Intimated To CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
<b>N.A</b>						

18	Register of members is updated if not, updated up to which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any:	Nil



20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why?	N.A
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.	N.A

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for Delay
a. Confirmed within 21 days	N.A	N.A	N.A
b. Pending for more than 21 days	N.A	N.A	N.A

22	Name Telephone & Fax No of the Compliance officer of the Co.	<b>Mr. Gopal Shah</b> Company Secretary and Compliance Officer <b>Tel. &amp; Fax.:- 0265 -2290722</b>
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	<b>K H &amp; Associates</b> <b>Practicing Company secretaries</b> Mr Hemant Valand (partner) ACS 24697 , CP 8904 <b>Address:</b> 316, Phoenix Complex, Sayajigunj, Vadodara-390005 <b>Tel. No.:</b> 9824317835 <b>Email Id.:</b> cs.hemant2010@gmail.com
24	Appointment of Common Agency for share Registry work	<b>M/s. Satellite Corporate Services Pvt Ltd</b> <b>Address:</b> B-302, Sony Apartment, Opp. St. Jude High School, Off. Andheri – Kurla Road, Jarimari, Sakinaka, Mumbai –400 072
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	NIL

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

**Note:** The issued share capital shown in this report does not include the preference share capital and the same is not considered for the preparation of this report.

Date : 16/01/2017

Place : Vadodara



For K H & Associates  
Practicing Company Secretaries

*Hemant*  
Hemant Valand  
CP No. 8904